

SHREE RAM PROTEINS LTD.

Reg Off: B-206, The Imperial Heights, Opp. Big Bazaar, 150 Ft. Ring Road, Rajkot-360005, Gujarat, INDIA. Ph. +91 281 2581152

Eact: Survey No. 54 P, N.H. 27A, Nr. Pan Agri Exports At. Bhunava, Ta. Gondal, Dist. Rajkot - 360311, Gujarat (INDIA) Ph.: +91 2825 280634 / 35 E-mail: shree_ramcotton@yahoo.com, info@shreeramproteins.com

web: www.shreeramproteins.com Corporate Identity Number (CIN) L01405GJ2008PLC054913



Date: July 14, 2023

To, Listing Department, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai-400051

Sub.: Newspaper Publication under Regulation 47 of the SEBI LODR Regulations, 2015 and Regulation 84 (1) of SEBI ICDR Regulation 2018 as amended ("SEBI ICDR Regulations").

Ref: Shree Ram Proteins Limited (Symbol: SRPL, ISIN: INE008Z01012)

Dear Sir/Madam,

With respect to the captioned subject, Please find attached herewith copies of newspapers advertisements published on July 13, 2023 in respect of matters specified in sub regulation (1) of Regulation 84 of SEBI ICDR Regulations, 2018 in all edition of

- i. English national daily newspaper (Financial Express)
- ii. Hindi national daily newspaper (Jansatta)
- iii. Regional language daily newspaper (Financial Express)

We request you take it in your record.

Thanking you,

Yours faithfully,

For, Shree Ram Proteins Limited FOR SHREE RAM PROTEINS LIMITED.

MANAGING DIRECTOR.

Lalitkumar Chand (111 NY 82296254) Chairman and Managing Director

DIN: 02296254

Place: Rajkot Date: July 14, 2023

Encl: A/a

FINANCIAL EXPRESS

BAYER CROPSCIENCE LIMITED CIN: L24210MH1958PLC011173

Regd. Office: Bayer House, Central Avenue, Hiranandani Estate, Thane (West) - 400607. Tel. No.: 022-2531 1234; Fax No.: 022-2545 5063 Website: www.bayer.in; Email: ir bcsl@bayer.com



NOTICE OF 65TH ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

NOTICE is hereby given that the 65^h Annual General Meeting ("AGM") of the Company will be held via Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") on Thursday, August 17, 2023, at 03:00 p.m. IST. The venue of the Meeting shall be deemed to be the Registered Office of the Company i.e. Bayer House, Central Avenue, Hiranandani Estate, Thane (West) - 400607.

In compliance with General Circular No. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 2/2022, 10/2022 and all other applicable laws and circulars issued by the Ministry of Corporate Affairs ("MCA"), and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11,SEBI/HO/CFD/CMD2/CIRP/P/2022/ 62 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 issued by Securities and Exchange Board of India ("SEBI"), the Notice of the 65th AGM along with the link to access the Annual Report inter alia containing Directors' Report, Corporate Governance Report, Business Responsibility & Sustainability Report, Management Discussion and Analysis Report, Auditors' Report and the Audited Financial Statements has been emailed to all Members whose email addresses are registered with the Company/Depository Participant(s). The electronic dispatch has been completed on Wednesday, July 12, 2023. The copy of Notice of 65th AGM and Annual Report is also available on the website of the Company at www.bayer.in as well as on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com and on the website of BSE Limited at www.bseindia.com.

Instructions for Remote E-Voting and E-Voting during the AGM

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system from a place other than the venue of the AGM ("remote e-Voting"), provided by NSDL and the business may be transacted

The remote e-Voting period commences on Monday, August 14, 2023, (09.00 a.m. IST) and ends on Wednesday, August 16, 2023, (05.00 p.m. **IST)**. During this period, Members may cast their vote electronically. The remote e-voting module will be disabled by NSDL for voting thereafter.

The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Thursday, August 10, 2023, ("Cut-Off Date"). Any person, who is a Member of the Company as on the Cut-Off Date is eligible to cast vote on all resolutions set forth in the Notice of AGM using remote e-Voting or voting at the AGM.

The Members who have voted through remote e-Voting prior to the AGM shall be eligible to attend/participate in the AGM through VC/OAVM, however they shall not be eligible to cast their votes again. Members attending the AGM through VC/OAVM who have not cast their vote by remote e-Voting and otherwise not barred from doing so, shall be eligible to vote through remote e-Voting system during the AGM. Once the vote on a resolution is cast by the Member, the same shall not be allowed to be changed subsequently.

A person who has acquired shares and becomes a Member of the Company after the dispatch of Notice of AGM and holds shares as of the Cut-Off Date, may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if the person is already registered with NSDL for remote e-Voting, then the existing user ID and password can be used.

In case of any queries relating to remote e-Voting facility, please refer to the Frequently Asked Questions ("FAQs") and/or e-Voting user manual for Shareholders available at the Downloads section of www.evoting.nsdl.com or can contact NSDL on evoting@nsdl.co.in /1800-1020-990 or 1800 22 44 30 or contact Mr. Amit Vishal, Vice President - NSDL at amitv@nsdl.co.in or Ms. Pallavi Dabke, Manager - NSDL at pallavid@nsdl.co.in / evoting@nsdl.co.in.

Mr. B. Narasimhan (Membership No. FCS 1303/CP No. 10440) of BN & Associates, Practicing Company Secretaries or failing him Mr. Avinash Bagul (Membership No. FCS 5578/CP No. 19862) of BNP & Associates, Practicing Company Secretaries, has been appointed as the Scrutinizer to scrutinize the remote e-Voting process before the AGM as well as e-Voting during the AGM in a fair and transparent manner.

Book Closure & TDS on Dividend

FURTHER NOTICE is hereby given that pursuant to Section 91 of the Companies Act, 2013, the Register of Members and the Share Transfer Books of the Company will remain closed from Saturday, August 05, 2023, till Saturday, August 12, 2023, (both days inclusive) for the purpose of AGM and payment of Final Dividend on the equity shares of the Company for the Financial Year ended March 31, 2023. The Final Dividend, if declared at the AGM will be paid on or after Wednesday, August 30, **2023**, to those members whose name appears on the Company's Register of Members as holders of Equity Shares on Friday, August 04, 2023, and in respect of shares held in dematerialized form, to the Beneficial Owners of the equity shares as at the end of the day on the same date as per the details furnished by the Depositories for the purpose.

Pursuant to Finance Act, 2020, dividend income will be taxable in the hands of the shareholders w.e.f. April 01, 2020, and the Company is required to deduct tax at source ("TDS") from dividend paid to Shareholders at the prescribed rates (plus applicable surcharge and cess) as may be notified from time to time. The information regarding the applicability of TDS rate for various categories of Shareholders and documentation required, is available under the Investor section at www.bayer.in. The Shareholders are requested to send all the necessary documents complete in all respect through email at dividend.india@bayer.com on or before Friday, August 04, 2023, to enable the Company to deduct the correct TDS on the dividend payment.

Speaker Registration

Place: Thane

Date : July 13, 2023

Members who would like to express their views or ask questions during the AGM may register themselves as a speaker by sending their request from their registered email address mentioning their name, DP ID and Client ID /Folio number, PAN, Mobile number at ir bcsl@bayer.com from Monday, August 07, 2023, (09:00 a.m. IST) to Friday, August 11, 2023 (05:00 p.m. IST). Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

For Bayer CropScience Limited

Nikunjkumar Savaliya Company Secretary & Compliance Officer

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 07, 2023 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").



SHREE RAM PROTEINS LIMITED Corporate Identification Number: L01405GJ2008PLC054913

Our Company was incorporated as Shree Ram Proteins Private Limited under the provisions of Companies Act, 1956 vide certificate of Incorporation dated August 29, 2008, issued by the ROC Gujarat Dadra and Nagar Havelli bearing Corporate Identification Number U01405GJ2008PTC054913. Consequently, it was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-Ordinary General Meeting of our Company held on September 28, 2017, and the name of our company was changed to Shree Ram Proteins Limited and Fresh Certificate of Incorporation consequently upon Conversion of Private company to Public Limited dated November 29, 2017, issued by Registrar of Companies Ahmedabad.

Registered Office: Imperial Heights Tower-B, Second Floor, Office No. B-206, 150 Ft Ring Road, Opp. Big Bazar Na Rajkot, Gujarat- 360005. Website: www.shreeramproteins.com; | E-Mail: info@shreeramproteins.com; | Telephone No: +91 28252 80634 Company Secretary and Compliance Officer: Bhupendra Kanjibhai Bhadani

<u>OUR PROMOTERS: MR. LALITKUMAR CHANDULAL VASOYA AND MR. LAVJIBHAI VALJIBHAI SAVALIYA</u>

RIGHT ISSUE OF 21,42,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 1.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 2.30 PER RIGHTS EQUIT SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4926.6 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS JULY 06, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 105. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.3 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE

105 OF THE LETTER OF OFFER. Amount payable per Right Equity Share Face Value Premium Total On Application ₹ 1.00/-₹ 1.30/-₹ 2.30/-

NOTICE TO THE ELIGIBLE PUBLIC EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON: LAST DATE FOR ON MARKET RENUNCIATION*:

MONDAY, JULY 17, 2023 WEDNESDAY, JULY 26, 2023 **THURSDAY, JULY 20, 2023** Eligible Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounced

on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant on or after 05:00 P.M. on the Issue Closing Date and post issue closing day.

investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 105 of the LOF.

Simple, Safe, Smart way of making an Application- Make Use of it. **ASBA*** *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account,

PROCESS OF MAKING AN APPLICATION IN THE ISSUE In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use Application format will be available on the website of the Registrar at www.skylinerta.com.

the ASBA process. Investors should carefully read the provisions applicable to such Applications before Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or making their Application through ASBA. For Details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS on Page 107 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an "On Market Renunciation"); or (b) through an off market transfer (the "Off Market Renunciation"), during Application in the Issue through ASBA process, may submit the Application Form in physical mode to the the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the applicable, as on Record Date shall be required to provide their demat account details to our Company or Application Money mentioned in the Application Form, as the case may be, at the time of submission of the the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such

Our Company, their directors, employees, affiliates, associates and their respective directors and officers enabling them to renounce their Rights Entitlements through Off Market Renunciation. and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in Payment Schedule of Rights Equity Shares dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form ₹ 2.30 per Rights Equity Share (including premium of ₹ 1.30 per Rights Equity Share) shall be payable on as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish Application. the details of their demat account to the Registrar or our Company at least two clear Working Days prior to Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened

applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make a Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall **LISTING** will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the DISCLAIMER CLAUSE OF SEBI same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Shree Ram Proteins Limited;

- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and a per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as or Record Date)/ DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for
- pursuant to the Issue; Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form: Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Right Entitlements have been applied for);
- 10. Total number of Rights Equity Shares applied for;
- 11. Total amount paid at the rate of ₹ 2.30 per Rights Equity share;
- 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the reasonable effort basis, to the Indian addresses provided by them. relevant SCSB;
- 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorizations to the Designated Branch of the SCSB to block an amount equivalent to the Application
- Money in the ASBA account;
- and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties securities laws) on the websites of:

and agreements set shall include the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, b) the Registrar to the Issue at www.skylinerta.com registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United c) the Stock Exchange at www.nseindia.com States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United | Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption of the Registrar at www.skylinerta.com by entering their DP ID and Client ID or Folio Number (in case of

from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be understand the Rights Entitlements (including their credit) and the Rights Equity Shares referred to in this available on the website of our Company (i.e., www.shreeramproteins.com) application are being offered and sold in "offshore transactions" only outside the United States as defined OTHER IMPORTANT LINKS AND HELPLINE: in and in reliance on with Regulation S under the U.S. Securities Act ("Regulation S") to existing The Investors can visit following links for the below-mentioned purposes: shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is 1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements (including their credit) for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements (including their credit) in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the

Company have reason to believe is in the United States. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person t whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlement credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Skyline

Date:- July 12, 2023

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Contact person: Mr. Anuj Rana

REGISTRAR TO THE ISSUE

Tel: 011-40450193-97 | E-mail ID: ipo@skylinerta.com | Website: www.skylinerta.com

SEBI registration number: INR000003241 | **Investor grievance e-mail:** grievances@skvlinerta.com CIN: U74899DL1995PTC071324

Place:- Raikot

In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated that credit of REs in their demat account takes place at least one day before issue closing date, thereby

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat

funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

ISSUE CLOSE ON

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

> Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(including brokerage), and such costs will be incurred solely by the Investors. LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is

others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not Wednesday, July 26, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue-Basis of Allotment" on page 105. ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue- Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 122

FRACTIONAL ENTITLEMENTS Not Applicable

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK **EXCHNAGE ONLY IN DEMATERIALIZED MODE:**

submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Application Money in the said bank account maintained with the same SCSB. Applications on plain paper Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated June 27, 2023 NSE/LIST/36186. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose

DISCLAIMER CLAUSE OF NSE

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable

- a) Our Company at www.shreeramproteins.com

- by the Investors will be available on the website of the Registrar (www.skylinerta.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is 011 – 40450193
- Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company www.linkintime.com Submission of self-attested PAN, client master sheet and demat account details by non-resident
- Eligible Equity Shareholders

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 105.

BANKER TO THE ISSUE AND REFUND BANK: - Axis Bank Limited

MONITORING AGENCY:- Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

> For SHREE RAM PROTEINS LIMITED SD/-Lalitkumar Chandulal Vasoya **Chairman & Managing Director** DIN: 02296254

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 07, 2023 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e www.skylinerta.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 19 of the LOF. The announcement does not constitute an offer of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

Finquest Financial Solutions Private Limited

Reg. Office: 602, Boston House, 6th Floor, Suren Road, Andheri (East), Mumbai - 400093 Email ID : hpatel@finquestonline.com, Website : https://finquestfinance.in/

FINQUEST CIN: U74140MH2004PTC146715

Extracts of Statement of Audited Financial Results for the Quarter and Year Ended March 31, 2023											
(Rs. in Lakhs except earning per share data)											
		For the Quarter ended			For the Year ended						
Sr.		Standalone			Standalone		Consolidated				
No		2023 (Audited)	December 31, 2022 (Unaudited)	March 31, 2022 (Audited)	March 31, 2023 (Audited)	March 31, 2022 (Audited)	March 31, 2023 (Audited) (Revised)	March 31, 2022 (Audited)			
1	Total Income from Operations	733	1,362	3,172	3,225	19,635	46,483	36,299			
2	Net Profit/ (Loss) for the period (before Tax,										
	Exceptional and/ or Extraordinary items)	(2,796)	(1,454)	(5,432)	(5,129)	5,451	(6,452)	2,935			
3	Net Profit/ (Loss) for the period before tax (after										
	Exceptional and/ or Extraordinary items)	(2,796)	(1,454)	(5,432)	(5,129)	5,451	(6,842)	2,935			
4	Net Profit/ (Loss) for the period after tax (after										
	Exceptional and/ or Extraordinary items)	(2,418)	(1,510)	(7,753)	(5,293)	3,130	(7,258)	1,758			
5	Total Comprehensive Income for the period										
	[Comprising Profit/ (Loss) for the period										
	(after tax) and Other Comprehensive Income										
	(after tax)]	(2,420)	(1,509)	(7,752)	(5,293)	3,131	(7,244)	1,781			
6	Paid up Equity Share Capital	3,190	3,190	3,190	3,190	3,190	3,190	3,190			
7	Reserves (excluding Revaluation Reserve)	17,665	20,085	22,961	17,665	22,961	23,086	29,577			
8	Securities Premium Account	-	-	-	-	-	-	-			
9	Net worth	20,855	23,275	26,151	20,855	26,151	26,276	32,767			
10	Paid up Debt Capital/ Outstanding Debt	21,866	36,293	34,227	21,866	34,227	68,387	80,652			
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-	-			
12		1.05	4.56	1.31	1.05	1.31	2.60	2.46			
13	Earnings Per Share (Face value of										
	Rs. 10/- each) (for continuing and discontinued										
	operations) -										
	1. Basic:	(7.58)	(4.73)	(24.30)	(16.59)	9.81	(22.75)	5.51			
	2. Diluted:	(7.58)	(4.73)	(24.30)	(16.59)	9.81	(22.75)	5.51			
	Capital Redemption Reserve	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.			
	Debenture Redemption Reserve	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.			
16	Debt Service Coverage Ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.			
17	Interest Service Coverage Ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.			
Notes :											

- The above Standalone financial results for the quarter and year ended March 31, 2023 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 30, 2023 and have been subjected to review by the statutor
- We would like to inform you that this has come to the knowledge of the Company that there were technical errors in the Consolidate Financial Statement that have occurred inadvertently and involuntarily by the Company. In consideration of this, revised Consolidate Financial results of the Company has been reviewed by the Audit Committee and readopted by the Board of Directors at it meeting held on July 11, 2023 and have been subjected to review by the statutory auditors. In addition to this, there is no chang in standalone financial statements for the year ended on March 31, 2023.
- The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Full format of the Quarterly / Annue Financial Results are available on the websites of BSE at www.bseindia.com and on the Company's website at www.finquestfinance.ir Figures for the quarters ended March 31, 2023 and March 31, 2022 are the balancing figures between consolidated audite figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial.
- years in accordance with applicable Ind AS.

 The Company is a Non-Deposit taking Non-Systemically Important Non-Banking Financial Company (NBFC-ND-NSI) registered with the Reserve Bank of India (RBI) and has been classified as an Investment and Credit Company (NBFC-ICC) For Finguest Financial Solutions Private Limited

Date: 11-07-2023

Hardik B. Pate Managing Director & CEC DIN: 00590663

RAHUL MERCHANDISING LIMITED

·		rchandising@gmail.com; Website: www.rahulmerc					
Recommendations of the Committee of Independent Dire Open Offer ('Offer') made by Ankit Tayal ('Acquirer 1') a to the Public Shareholders of the Target Company ('Shat Takeovers) Regulations, 2011 and Subsequent Amendm	nd Mohit eholders"	Sharma ('Acquirer 2') (hereinafter collectively i under Regulations 26(7) of SEBI (Substantial	eferred to as 'Acquirers'),				
Date	Wednesd	Wednesday, July 12, 2023					
Target Company	Rahul Merchandising Limited						
Details of the Offer pertaining to the Target Company	Open offer being made by the Acquirers for acquisition of up to 9,13,185 (Nine L Thirteen Thousand One Hundred and Eighty-Five) Equity Shares, representing 26.1 of the Voting Share Capital of the Target Company, at a price of Rs.8.50′. (Rupees E and Fifty Paise Only) per Equity Share, payable in cash, assuming full acceptance aggregate a maximum consideration of Rs. 77,62,072.50′. (Seventy-Seven Lakhs Sixty-Thousand Two Hundred and Seventy-Two Rupees and Fifty Paise Only).						
Names of the Acquirers	Ankit Tay	nkit Tayal ('Acquirer 1'), Mohit Sharma ('Acquirer 2')					
Manager to the Offer	Swaraj Shares and Securities Private Limited Corporate Identification Number: U51101WB2000PTC092621 Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India Contact Person: Pankita Patel/ Tanmoy Banerjee Tel No.: +91-22-69649999 Email: compliance@swarajshares.com SEBI Registration No.: INM000012980 Validity: Permanent						
Members of the Committee of Independent Directors (IDC)	Sr. No	. Name	Designation				
	1	Snehlata Kaim	Chairperson				
	2	Ankush Aggarwal	Member				
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract/relationship), if any	All IDC Members are Independent Directors and Non-Executive Directors on the Board of the Target Company. IDC Members do hold any Equity Shares of the Target Company. IDC Members have not entered into any other contract or have other relation with the Target Company.						
Trading in the Equity shares/other securities of the Target Company by IDC Members	No trading in the Equity Shares of the Target Company has been done by any of the IDI Members.						
IDC Member's relationship with the acquirers (Director, Equity shares owned, any other contract/relationship), if any.	None of the IDC Members hold any contracts, nor have any relationship with the Acquirers in their personal capacities.						
Trading in the Equity shares/other securities of the acquirers by IDC Members	Since, the Acquirers are individuals, the details of trading in the Equity Shares/Ot Securities of the acquirers by IDC Members, is not applicable						
Recommendation on the Open offer, as to whether the offer, is or is not, fair, and reasonable	Based on the review of the Offer Documents issued by the Manager to the Offer on behalf of the Acquirers, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI (SAST) Regulations. The shareholders may independently evaluate the Offer, the market performance of the Equity Shares, and take an informed decision in the best of their interests. Further, the IDN SHIP Shareholders should independently review the latter of Rife dated Thursday, July						

06. 2023. including the risk factors described therein before taking any decision in relation DC Members have taken into consideration and reviewed the following Offer Documents

Summary of reasons for the recommendation

The Public Announcement dated Friday, March 31, 2023 ('Public Announcement')

Public Shareholders, should independently review the Letter of Offer dated Thursday, July

The Public Announcement dated Monday, Marion 31, 2023 (Public Announcement). Detailed Public Statement dated Monday, April 10, 2023, in connection with this Offer, published on behalf of the Acquirers on Tuesday, April 11, 2023, in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Mumbai Lakshadweep (Marathi) (Mumbai Edition) (*Detailed Public Statement*);
Draft Letter of Offer dated Wednesday, April 19, 2023, filed and submitted with SEBI

pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft

d) The Letter of Offer along with Form of Acceptance and Form SH-4 dated Thursday, July 06, 2023 (Letter of Offer);
 Based on the review of the aforesaid Offer Documents, the IDC Members are of the view

that the Offer Price is in line with the parameters prescribed by SEBI in the Regulations. The Equity Shares of the Target Company are listed and traded on bourses of BSE and are infrequently traded within which the meaning of the definition of 'Frequently traded shares' under clause (j) of sub-regulation (1) of Regulation 2 of the SEBI (SAST) Regulations

The Offer Price of Rs.8.50/- (Rupees Eight and Fifty Paise Only) has been determi insidering the parameters as set out under Regulations 8 (1) and 8 (2) of the SEBI (SAST)

Sr.	guiations, being highest of the following: Sr. Particulars Price (In Rs per								
No.	Tartisdiais	Equity share)							
1.	Negotiated Price under the Share Purchase Agreement attracting the obligations to make a Public Announcement for the Offer	Re.1.50/- (Rupee One and Fifty Paise Only)							
2.	The volume-weighted average price paid or payable for acquisition(s) by the Acquirer, during the 52 (fifty-two) weeks immediately preceding the date of Public Announcement	Rs.4.70/- (Rupees Four and Seventy Paise only)							
3.	The highest price paid or payable for any acquisition by the Acquirers, during the 26 (twenty-six) weeks immediately preceding the date of Public Announcement	Rs.8.01/- (Rupees Eight and One Paise only)							
4.	The volume-weighted average market price of Equity Shares for a period of 60 (sixty) trading days immediately preceding the date of Public Announcement as traded on BSE where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded	Not Applicable							
5.	Where the Equity Shares are not frequently traded, the price determined by the Acquirers and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity Shares	(0.42/-) Loss of (Forty-Two Paise Only)							
in view of the parameters considered and presented in the table above, in the op of Acquirers and Manager to the offer, the offer price is Rs.8.50/- (Rupees Eight and Paise Only) in terms of Regulation 8(2) of the SEBI (SAST) Regulations.									

Any other matter to be highlighted None Terms not defined herein carry the meaning ascribed to them in the Letter of Offer dated Thursday, July 06, 2023.

Date: Wednesday, July 12, 2023

Disclosure of Voting Pattern These recommendations have been unanimously approved by the IDC Members Details of Independent Advisors, if any

To the best of our knowledge and belief, after making the proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the Regulations. For and on behalf of the Committee of Independent Director

Snehlata Kaim Chairperson priof the Committee

(DIN: 06882968)

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 07, 2023 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").



SHREE RAM PROTEINS LIMITED

Corporate Identification Number: L01405GJ2008PLC054913

Our Company was incorporated as Shree Ram Proteins Private Limited under the provisions of Companies Act, 1956 vide certificate of Incorporation dated August 29, 2008, issued by the ROC Gujarat Dadra and Nagar Havelli bearing Corporate Identification Number U01405GJ2008PTC054913. Consequently, it was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-Ordinary General Meeting of our Company held on September 28, 2017, and the name of our company was changed to Shree Ram Proteins Limited and Fresh Certificate of Incorporation consequently upon Conversion of Private company to Public Limited dated November 29, 2017, issued by Registrar of Companies Ahmedabad.

Registered Office: Imperial Heights Tower-B, Second Floor, Office No. B-206, 150 Ft Ring Road, Opp. Big Bazar Na Rajkot, Gujarat- 360005.

 $\textbf{Website:} \ www.shreeramproteins.com; \ | \ \textbf{E-Mail:} info@shreeramproteins.com; \ | \ \textbf{Telephone No:} \ + 91 \ 28252 \ 80634$ Company Secretary and Compliance Officer: Bhupendra Kaniibhai Bhadani

R. LALITKUMAR CHANDULAL VASOYA AND MR. LAVJIBHAI VALJIBHAI

RIGHT ISSUE OF 21,42,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 1.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 2.30 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4926.6 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE. THAT IS JULY 06. 2023 (THE "ISSUE"). FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 105.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.3 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 105 OF THE LETTER OF OFFER Amount payable per Right Equity Share Face Value Premium Total

> On Application ₹ 1.00/-₹ 1.30/ ₹ 2.30/

NOTICE TO THE ELIGIBLE PUBLIC EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON: LAST DATE FOR ON MARKET RENUNCIATION*: ISSUE CLOSE ON **MONDAY, JULY 17, 2023** THURSDAY, JULY 20, 2023 WEDNESDAY, JULY 26, 2023

* Eligible Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant on or after 05:00 P.M. on the Issue Closing Date and post issue closing day.

Simple, Safe, Smart way of making an Application- Make Use of it. ASBA' *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account.

investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 105 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use | Application format will be available on the website of the Registrar at www.skylinerta.com. the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For Details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS on Page 107 of LOF. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form 🕴 2.30 per Rights Equity Share (including premium of 🕇 1.30 per Rights Equity Share) shall be payable on as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to | Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at | (including brokerage), and such costs will be incurred solely by the Investors. least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines. can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed | Record Date. For Details, See "Terms Of The Issue- Allotment Advice Or Refund/ Unblocking Of ASBA above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall | LISTING

Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose

including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Shree Ram Proteins Limited;
- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as | DISCLAIMER CLAUSE OF NSE per specimen recorded with our Company or the Depository)
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/ DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the
- officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity | DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form;
- Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights
- Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for

and agreements set shall include the following:

Skyline

Date:- July 12, 2023

- 11 Total amount paid at the rate of ₹ 2.30 per Rights Equity share:
- 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the
- 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained
- 14. Authorizations to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA account;
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United | c) the Stock Exchange at www.nseindia.com States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United | Eliqible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption of the Registrar at www.skylinerta.com by entering their DP ID and Client ID or Folio Number (in case of from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. // we | Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be understand the Rights Entitlements (including their credit) and the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" only outside the United States as defined | OTHER IMPORTANT LINKS AND HELPLINE: in and in reliance on with Regulation S under the U.S. Securities Act ("Regulation S") to existing | The Investors can visit following links for the below-mentioned purposes: shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements (including their credit) for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements (including their credit) in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws. (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases | FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off market transfer (the "Off Market Renunciation"), during

the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby

enabling them to renounce their Rights Entitlements through Off Market Renunciation Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Payment Schedule of Rights Equity Shares

Application.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, July 26, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue-Basis of Allotment" on page 105.

> ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM: Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The

Accounts" On Page 122 FRACTIONAL ENTITLEMENTS

Not Applicable

EXCHNAGE ONLY IN DEMATERIALIZED MODE:

submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated June 27, 2023 NSE/LIST/36186. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE

> This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination

DISCLAIMER CLAUSE OF SERI

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or l construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE"

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Fligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

Our Company at www.shreeramproteins.com b) the Registrar to the Issue at www.skylinerta.com

available on the website of our Company (i.e., www.shreeramproteins.com)

In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for quidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.skylinerta.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is 011 - 40450193

Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company www.linkintime.com

Submission of self-attested PAN, client master sheet and demat account details by non-residen Eligible Equity Shareholders

nvestors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant. ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process. , see "Terms of the Issue" beginning on page 105.

BANKER TO THE ISSUE AND REFUND BANK:- Axis Bank Limited

MONITORING AGENCY:- Not Applicable

OFFER/ABRIDGED LETTER OF OFFER.

REGISTRAR TO THE ISSUE



Tel: 011-40450193-97 | E-mail ID: ipo@skylinerta.com | Website: www.skylinerta.com $\textbf{SEBI registration number:} \ INR000003241 \ | \ \textbf{Investor grievance e-mail:} \ grievances@skylinerta.com$ CIN: U74899DL1995PTC071324

Place:- Raikot

For SHREE RAM PROTEINS LIMITED SD/-Lalitkumar Chandulal Vasoya **Chairman & Managing Director** DIN: 02296254

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 07, 2023 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e www.skylinerta.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 19 of the LOF.

. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States

जनसत्ता ब्यूरो श्रीनगर, 12 जुलाई ।

केंद्रीय मंत्री अनुराग ठाकुर ने बुधवार को कहा कि भारत सबसे शक्तिशाली देशों में शामिल हैं और उसकी रक्षा प्रणाली एवं बलों को मजबूत सरकार का समर्थन प्राप्त है। सुचना एवं प्रसारण मंत्री ने लद्दाख के

दो-दिवसीय दौरे के आखिरी दिन भारत-चीन सीमा के निकट चुमार में स्थानीय लोगों के साथ-साथ सैन्यकर्मियों एवं भारत-तिब्बत सीमा पुलिस (आइटीबीपी) के जवानों से बातचीत की।

एक बयान के अनुसार, ठाकुर ने कहा कि लद्दाख के लोगों को बाहरी ताकतों के बारे में चिंतित होने की आवश्यकता नहीं है, क्योंकि सरकार ने सीमाओं की रक्षा के लिए उपयुक्त कदम उठाए हैं। उन्होंने लेह से 211 किलोमीटर दूर करजोक गांव में आइटीबीपी कर्मियों के साथ बातचीत में कहा कि वर्तमान सरकार भारत को मजबूत एवं बेहतर देश बनाने के लिए कड़ी मेहनत कर रही है, मजबूत (रक्षा) बलों को एक मजबूत सरकार का समर्थन प्राप्त है

सम्मन वास्ते करारवाद उमर तनकीह तलब (आर्डर ५ कायदा ो व ५) यालय पीठासीन अधिकारी कोमर्शियल कोर्ट प्रथ

ब्याचालय चाजतान आवकार कानाव्यत का उपन गीतनबुद्ध नगर मंद्रम 133/2023 कैनरा बैंक एक प्राप्टीयकृत बैंक जो कि बैंकिंग अधिनियम 1970 के अन्तर्गत रिजस्टर्ड है, जिसका मुख्य कार्यालय, 112, गया चमरा जेन्डा रोड बैंगलीर 560002 में हैं, जिसकी एक शासा बर्च्यरा, जार्जियान्य में हैं, जिसका प्रबन्धक द्वारा श्रीमति छवे शर्मा पत्नी श्री समीर गर्ग।

बनाम श्री भान प्रताप सिंह चौधरी पुत्र स्व० श्री सचिन सिंह, निवासी- मकान नं० एफ-2/621 अ, शालीमार गार्डन एक्सर्टेशन साहिबाबाद गाजियाबाद- (व्यस्क)। 2. श्रीमति लता सिंह पत्नी स्व० सचिन सिंह चौधरी,

2. श्रीमति तता सिंह पत्नी रवं सर्वेज सिंह वीघरी, विवासी-621 ए एफ-02, शालीमार गार्डन एक्सरेशन साहिबाबाद, णाजियाबाद- 201010 (व्यरक).
3. कुं आणि चौघरी पुत्री स्वंत श्री राचिन सिंह, निवासी-मकान नंत एफ-2/621 अ, शालीमार गार्डन एक्सरेशन साहिबाबाद गाजियाबाद- (व्यरक)।
4. कुं गींश चौघरी पुत्री स्वंत श्री सचिन सिंह, निवासी-मकान नंत एफ-2/621 अ, शालीमार गार्डन एक्सरेशन साहिबाबाद गाजियाबाद- (व्यरक)।
5. श्रीमति तता सिंह चौघरी पत्नी स्वंत श्री सचिन सिंह, निवासी-मकान नंत गाजियाबाद- (व्यरक)।
5. श्रीमति तता सिंह चौघरी पत्नी स्वंत श्री सचिन सिंह, निवासी-महान नंत गाजियाबाद- (व्यरक)। ६. जानारा जाता निह पायरा च्या स्वया स्वर्धा निवासी- मकान नंश एफ-2/621 अ, शालीमार गार्डन एक्सर्टेशन साहिबाबाद गाजियाबाद- (व्यस्क)।प्रतिवादीगण

फैसला होगा। बवक्त मेरे दस्तखत और मुहर अदालत के आज बतारीख 12.07.2023 माह सन् 2023 ई0 जारी किया गया। आदेशानुसारः हस्ताक्षर मुन्सरिम न्यायालय कॉमर्शियल कोर्ट-प्रथम, गौतमबुद्धनगर।

सम्मन वास्ते करारवाद उमूर तनकीह तलब (आर्डर 5 कायदा 1 व 5) ायालय पीठासीन अधिकारी कोमर्शियल कोर्ट प्रथम गौतमबुद्ध नगर।

मूल वाद संख्या 121/2023 कैनरा बैंक एक राष्ट्रीयकृत बैंक जो कि बैंकिंग अधिनियम 1970 के अन्तर्गत रजिस्टर्ड हैं, जिसका मुख्य कार्यालय, 112, गया चमरा जेन्डा रोड बैंगूलोर 560002 में हैं, जिसकी एक शाखा वसुन्धरा, गाजियाबाद में है, जिसका प्रबन्धक द्वारा श्रीमति छवि शर्मा पत्नी श्री समीर गर्ग।

१. श्री भारत ग्रुप्ता पुत्र श्री कमल ग्रुप्ता, निवासी– मकान नं. ४०७, फ्लैट नं. एफ-०१, शालीमार गार्डन एक्स०-१ साहिबाबार गांजियाबाद- २०१००५ (व्यक्क)। श्री भारत गुप्ता गुत्र श्री कमल ग्रुप्ता, निवासी– मकान नं. २३, बी/टी-४, शालीमार गार्डन एक्स० साहिबाबाद

23, भारा-4, शालानार गांडण एपता ताल्याचा गांजियाबाद - 201005 (व्यरक)। 2. श्रीमति कंचन गुप्ता पत्नी श्री कमल गुप्ता, निवासी-मकान नं. 407, पत्नैट नं. एफ-01, शालीमार गार्डन एक्स०-१ साहिबांबाद गाजियाबाद- २०१००५ (व्यस्क)।प्रातवाराणा। हरगाह वादी ने आपके नाम एक नालिश वाबत धन वसूली अंकन 9,30,360/– के दायर की है तिहाजा आपको हुक्म होता है कि आप बतारीख 25 माह 08

आपंको हुक्म होता है कि आप बतारीख 25 माह 0.8 रान् 2023 बवक्त 10 बजे दिन के, असालतन अथवा मार्फान अधिवक्ता के, जो मुक्दमें के हालात से करार वाकहं वाकिफ किया गया हो और कुल उमुरात अहम मुतातिका मुक्दमा का जवाब दे सके या जिसके साथ कोई और शख्स हो जो कि जवाब ऐसे सवालात का दे सके हाजिर हो और जावाबदेही दावा की करे और आपको लाजिम है कि उसी रोज अपने जुमला दस्तावेजात पेश करें जिन पर आप बताईद अपनी जवाबदेही के इस्तदमाल करना वाहते हैं।

करना चाहत हो। आपको इत्तिला दी जाती है कि अगर आप बरोज मजकूर हाजिर न होंगे तो मुकदमा बगैर हाजिरी आप मसमूअ और फैसला होगा।

बवक्त मेरे दस्तखत और मुहर अदालत के आज बतारीख 12.07.2023 माह सन् 2023 ई0 जारी किया गया। आदेशानुसारः हस्ताक्षर मुन्सरिम। न्यायालय कॉमर्शियल कोर्ट-प्रथम, गौतमबुद्धनगर।

सम्मन वास्ते करारवाद उमूर तनकीह तलब (आर्डर 5 कायदा 1 व 5) गयालय पीठासीन अधिकारी कोमर्शियल कोर्ट प्रथम

गौतमबुद्ध नगर। मूल वाद संख्या 119/2023 कैनरा बैंक एक राष्ट्रीयकृत बैंक जो कि बैंकिंग अधिनियम 1970 के अन्तर्गत रजिस्टर्ड हैं, जिसका मुख्य कार्यालय, 112, गया चमरा जेन्डा रोड बैंगूलोर 560002 में हैं,

जिसकी एक शाखा वसुन्धरा, गाजियाबाद में है, जिसका प्रबन्धक द्वारा श्रीमति छवि शर्मा पत्नी श्री समीर गर्ग।

वनाम 1. श्री कमल गुप्ता पुत्र स्व० श्री बंशीलाल गुप्ता, निवासी- फ्लैट नं.-9-04, प्लॉट नं.-23-वी, कॉर्तिक विला बुद्ध बाजार रोड शालीमार गार्डम एक्स0-1 साहिबाबाद शाजियाबाद- 201005 (व्यस्क)। 2. श्री अमृत वर्मा, फ्लैट नं. ए-45, ग्राउण्ड फ्लोर गगन एक्केलेव निकट भाटिया मोड कांटा जी०टी० रोड,

ख्यात्म निपन्ट जीतियां नीड यांचे जीति जीतियां होड़ जाजियाबाद 201001 (व्यस्क)। 3. श्री उमेश चन्द्र गुप्ता पुत्र श्री हरीबाबू गुप्ता, फ्लैट नं0-सी-902, प्लाट नं0. ए-140, शालीमार गार्डन एक्स0-2 साहिबाबाद गाजियाबाद - 201001 (व्यस्क)

हरगाह वादी ने आपके नाम एक नालिश वादा घन वस्तूली अंकन 15,58,765/- के दायर की है लिहाजा आपको हुक्म होता है कि आप बतारीख 25 माह 08 सन् 2023 बवक्त 10 बजे दिन के, असातनन अथवा वाकई वाधिक्ता के, जो मुकदमे के हालात से करार वाकई वाधिक किया गया हो और कुल उमुरात अहम मुलातिका मुकदमा का जवाब दे सके या जिसके साथ कोई और शख्स हो और जवाबदेती दावा की को आपको , हाजिर हो और जवाबदेही दावा की करे आपको लाजिम है कि उसी रोज अपने जुमला दस्तावेजात पेश करें जिन पर आप बताईद अपनी जवाबदेही के इस्तदमाल करना चाहते हों।

आपको इत्तिला दी जाती है कि अगर आप बरोज मजकूर हाजिर न होंगे तो मुकदमा बगैर हाजिरी आप मसमूञ हाजिर न होग ता चुन्यना बनार जानक वाहर और फैसला होगा। बवक्त मेरे दस्तखत और मुहर अदालत के आज बतारीख

१ २.०७.२०२३ माह सन् २०२३ ई० जारी किया गया। आदेशानुसारः हस्ताक्षरं मुन्सरिम। न्यायालय कॉमर्शियल कोर्ट-प्रथम, गौतमबुद्धनगर। के सबसे शक्तिशाली देशों में शामिल है।

और प्रधानमंत्री नरेंद्र मोदी के नेतृत्व में भारत दुनिया

केंद्रीय मंत्री ने सुरक्षा बलों के साहस की सराहना करते हुए कहा कि उनकी दृढ़ता के कारण ही देश की सीमाएं सुरक्षित हैं। उन्होंने कहा कि सरकार सैन्य बलों की तीनों शाखाओं को मजबूत करने के लिए कड़ी मेहनत कर रही है।

पहचान की अपील



एतदुद्वारा सर्वसाधारण को सूचित किया जाता है कि एक अज्ञात व्यक्ति का शव जिसकी आयुः लगभग 35 वर्ष, रंगः गेंहुआ, कदः 5'5", जिसने काले रंग की टी-शर्ट और काले रंग की पैंट पहनी थी जो देव राम पार्क के पास, केशव पुरम, नई दिल्ली में सुबह 05:52 बजे दिनांक 06.07.2023 को मिला और जिसे

सफदरजंग अस्पताल में भर्ती कराया गया। इलाज के दौरान मृत्यु हो गई। इस संदर्भ में **डीडी नं. 23ए, दिनांक 06.07.2023 को थाना केशव पुरम, दिल्ली** में दर्ज है।

यदि किसी भी व्यक्ति को इस मृतक के बारे में कोई जानकारी या सुराग मिले तो अधोहस्ताक्षरी को निम्नलिखित पते या फोन नंबरों पर सूचित करने की कृपा करें।

DP/7535/NW/2023

थाना केशव पुरम, दिल्ली फोनः 011-27195810, 8750870223

'अपहृत की तलाश गुमशुदा/





सर्व साधारण को सूचित किया जाता है कि एक लडकी एवं एक लडका जिनका (1) नामः ललनी, पुत्री: अखिलेश कृमार, डब्ल्य जै ड-70 पताः गार्डन ख्याला दिल्ली, उम्रः 14 साल, कदः ४'6", रंगः सांवला शरीरः मजबूत, पहनावाः

ललनी राज कुमार स्कूल ड्रेस हरे रंग का कुर्ता, सफेद रंग का पजामा और पैरों में काले रंग के कपड़े के जते पहने हैं. जो दिनांक 15.09.2022 से सर्वोदय विद्यालय, नरसिंह गार्डन ख्याला, दिल्ली से लापता / अपहृत है। **(2) नामः** राज कुमार, **पुत्रः** राम किशोर, **पताः** डब्ल्युजैड–70, नरसिंह गोर्डन ख्याला, दिल्ली, **उम्रः 1**6 साल, **कदः** 5', **रंगः** सांवला, **शरीरः** पतला, **पहनावाः** नीले रंग की जीन्स, स्लेटी रंग की शर्ट और पैरों में हवाई चप्पल पहने हैं, जो दिनांक 15.09.2022 से अपने घर से लापता / अपहृत है । इस बाबत **FIR No. 683/2022, दिनांक**ः 15.09.2022, U/s 363 IPC, थानाः ख्याला, दिल्ली में दर्ज है।

स्थानीय पुलिस द्वारा हर संभव कोशिश के बाद भी इस लापता / अपहृत लड़की एवं लड़के के बारे में कुछ मालूम नहीं हो पाया है। अगर किसी को भी इस लापता / अपहृत लड़की एवं लड़के के बारे में कोई जानकारी मिले तो कृपया निम्नलिखित पर सूचित करें।

फोनः 011-24368638, 24368641 वेबसाईटः http://cbi.nic.in ई्−मेल: cic@cbi.gov.in फैक्स: 011-24368639 DP/7557/WD/2023

थाना प्रमुख पुलिस स्टेशनः ख्याला, दिल्ली फोनः 9599730246, 8700684171



प्रधान कार्यालय, मंगलुरु- 575002,

नंपत्ति वसूली प्रबंधन शाखा नॉट सं.8—बी, प्रथम तल, राजेंद्र पार्क, पूसा रोड, नई दिल्ली–110060

सीआईएनः L85110KA1924PLC001128 -मेलः delhiarm@ktkbank.com

सीआईएनः L85110KA1924PLC001128 अचल संपत्ति की बिक्री सूचना प्रतिभति हित (प्रवर्तन) नियम,2002 के नियम 9(1) के प्रावधान के साथ पठित वित्तीय परिसम्पत्तिय के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के तहत अचल

संपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना। तद्वारा आम जनता को और विशेष रूप से कर्जदारों एवं गारंटरों को नोटिस दिया जाता है। नीचे वर्णित अचल संपत्ति प्रतिभूति लेनदार को गिरवीध्प्रभार की गई है, जिसका भौतिक कब्ज कर्नाटक बैंक लिमिटेड, सुरक्षित लेनदार के प्राधिकृत अधिकारी द्वारा दिनांक 01.06.2023 को लिय हा है जिसे (1) मैसर्स ग्लोबल फैशन कल्वर इसके मालिक टारा प्रतिन गुप्ता पुत्री श्री मातादीन गुप्ता, रजि. कार्यालयः—एफ—287, 3° मंजिल, न्यू राजिंदर नगर, नई देल्ली—110060, इसके अलावाः 886 1ए मंजिल, गली चांदी वाली, मुख्य बाजार पहाड़गंज, नई दिल्ली–110060, (2) सुश्री शेफाली गुप्ता पुत्री श्री मातादीन गुप्ता, (3) श्री मातादीन गुप्ता पुत्र श्री ज्हैया लाल, और (4) श्रीमती बीना गुप्ता पत्नी श्री मातादीन गुप्ता, सभी 2, 3 और 4 यहां निवार्स एफ–287, तीसरी मंजिल, न्यू राजिंदर नगर, नई दिल्ली–110060, इसके अलावाः 886 पहर्ल मंजिल, गली चांदी वाली, मुख्य बाजार पहाड़गंज, नई दिल्ली—11006oं,कर्जदार_/ ामानतदार / सह–बाध्यताकरियों होने के नाते से कर्नाटक बैंक लिमिटेड, विदेशी शाखा, 8–बी भूतल, राजेंद्र पार्क,पूसा रोड, नई दिल्ली–110060, सुरक्षित लेनदार के बकायों रु. 6,15,06,403.13 पये छह करोड़ पंद्रह लाख छह हजार चार सौ तीन और पैसे तेरह मात्र) यानी (1) प्री–शिपमें केडिट सुविधा (19 खाते) के तहत 01.05.2022 से भविष्य के ब्याज के साथ रु.3,06,56,497.00 की बकाया शेष राशि के साथ, प्लस लागत और 2) पोस्ट—शिपमेंट क्रेडिट सुविधा (5 बिल 88,93,553.00 की बकाया शेष राशि के साथ यानी (ए) बिल आईडी: एनडीसी1812509ए गए 03.02.2019 से भविष्य के ब्याज के साथ रु. 5.30.000.00. प्लस लागत (बी) बिल आईर्ड नडीडी1715000 के लिए 01.02.2019 से भविष्य के ब्याज के साथ रु.63,60,611.00, प्लस लाग सी) बिल आईडी: एनडीडी1814514 के लिए 09.06.2019 से भविष्य के ब्याज के साथ 5. 4,75,860.00, (डी) बिल आईडी: एनडीडी1814515 के लिए 04.06.2019 से भविष्य के ब्याज व nथ रु.5,73,916.00(ई) बिल आईडी: एनडीडी1814516 के लिए 11.06.2019 से भविष्य के ब्याज के साथ रु.९,53,166.00 और (3) 01.03.2021 से भविष्य के ब्याज के साथ रु.3,08,49,906.13 की काया राशि सहित लागत के साथ चालू खाता संख्या 5422000100130501 के साथ लागत की वसुली के लिए ''जैसा है जहां है',''जैसा है जो है''और ''जो कुछ भी है''पर दिनांक 17.08.2023

अचल संपत्ति का विवरणः

गिमती बीना गुप्ता से सम्बंधित मोहल्ला मंटोला, पहाड़गंज, दिल्ली में स्थित नगर पालिका संख्य XV / 296—297 वाली 75.24 वर्ग मीटर माप वाली आवासीय संपत्ति और उस पर निर्मित भवन व वह समस्त हिस्सा और अंश।

सीमाएँः

उत्तरः संपत्ति संख्या 295 **दक्षिण**ः गली और प्रवेश आरक्षित मृत्य/अपसेट मृत्य जिसके नीचे संपत्ति बेची नहीं जा सकती: रु.1,80,00,000.00 (एक करोड़ अस्सी लाख रुपये मात्र) जमा **/ सौंपें जाने वाली बयाना राशिः** रु.18,00,000.00 (रुपये अटारह लाख मात्र)

प्रतिभूति संपत्ति को भुनाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप–धार (8) के प्रावधानों के लिए उधारकर्ता/बंधकों का ध्यान आकर्षित किया जाता है)। (यह नोटिस ऋणी / गारंटरों को प्रतिभूति हित प्रवर्तन नियम 2002 के नियम 9 के उप नियम (1)

बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया कर्नाटक बैंक की वेबसाइ www.karnatakabank.com में "17.08.2023 को मेगा नीलामी" शीर्षक के तहत लिंक देखें। –नीलामी 17.08.2023 को पूर्वाह्न 11:30 बजे से दोपहर 12:30 बजे तक 05 मिनट के असीमित विस्ता हे साथ पोर्टल https://bankauctions.in/ के माध्यम से आयोजित की जाएगी। इच्छुक बोलीदाता व अपना नाम https://bankauctions.in/ पर पंजीकृत करना होगा और यूजर आईडी और पासवर्ड निःशुल्व गप्त करना होगा और मैसर्स 4क्लोजर. 605ए. छठी मंजिल. मैत्रीवनम. अमीरपेट. हैदराबाद–50003 संपर्क नं.040–23836405, मोबाइलः 8142000809, ई–मेलः info@bankauctions.in से ई–नीला रस्थायी रूप से 16.08.2023) पर ऑनलाइन प्रशिक्षण प्राप्त करना होगा।

कृते कर्नाटक बैंक लिमिटेड दिनांक: 12 07 2023 स्थान : नई दिल्ली मुख्य प्रबंधक और अधिकृत अधिकारी

भारतीय स्टेट बेंक State Bank of India

1. मैसर्स दिनेश चंद प्रवीण कुमार दुकान नंबर 17, नई अनाज मंडी, होडल (पलावल)—121106 (हरियाणा) 3. श्रीमती. सरोज देवी पत्नी श्री दिनेश चंद जैन निवासी — सब्जी मंडी के पास, होडल (पलवल) — 121106 (हरियाणा)

तनाबग्रस्त आस्ति बसूली शाखा

तनावग्रस्त आस्ति वसूलीं शाखा-॥ 18/4 आर्य समाज रोड, करोल बाँग, नई दिल्ली-110005 2. श्री. प्रवीण जैन पुत्र— श्री दिनेश चंद जैन निवासी — सब्जी मंडी के पास, होडल (पलवल) — 121106 (हरियाणा)

4. श्रीमती. सरोज देवी पत्नी श्री. दिनेश चंद जैन गोरोटा मोड़, सब्जी मंडी के पास, डीसी–703, होडल (पलवल)–121106 (हरियाणा)

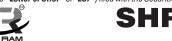
विषय: गिरवी रखी गई दुकान से सामान और अन्य गैर बंधक वस्तुओं को हटाने के लिए नोटिस सचित किया जाता है कि बैंक ने डीएम माननीय जिला मजिस्टेट, पलवल द्वारा केस संख्या 162/Misc/DC Pwl. दिनांक 19.09.2019 द्वारा पारित आदेश व ्र कार का अवस्था कर कर राजार पारताप किला नाजरहर, पलवल द्वारा करा संख्या १७८/MISC/DU PWI, दिनाक 19.09.2019 द्वारा पारित आदेश वे अनुसार 30/1/2019 को गिरवी रखी गई संपत्ति **(दुकान नंबर 17, नई अनाजमंडी, होडल (96 वर्ग फुट) पलवल, हरियाणा—121106)** क भौतिक कब्जा ले लिया है। भारपा पंच्या ल लिया है। कब्जा लेते समय यह नोट किया गया कि दुकान के अंदर कुछ बिना कीमत वाला पुराना स्क्रैप / कबाड़ सामान / इन्चेंट्री आइटम पड़े हुए थे। जिन्हें उस् समय आपकी जानकारी के बावजूद संपत्ति से नहीं हटाया गया। कई बार हमने आपसे संपर्क किया लेकिन आपने सामान हटाने का झूठा वादा किया

इसलिए, बैंक गार्ड नियुक्त करने के लिए बाध्य है और आप खर्च वहन करने के लिए उत्तरदायी हैं। इसलिए, ऑफको फिर से निर्देश दिया जाता है और एक बार फिर से सूचित किया जाता है कि इस पत्र के 7 दिनों के भीतर या अन्यथा, बिना शुल्क वाले मान/घरेलू वस्तुओं को हटा दें, अन्यथा इसे कानून के अनुसार लावारिस के रूप में निपटाया जाएगा और इस संबंध में होने वाली लागत/आकिस्मिक व्यय आपसे वसुला जाएगा।

दिनांक: 12.07.2023, स्थान: नई दिल्ली

प्राधिकृत अधिकारी, भारतीय स्टेट बैंक , SARB-2, 18/4, आर्य समाज रोड , करोल बाग , नई दिल्ली-110005

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SHREE RAM PROTEINS LIMITED

Corporate Identification Number: L01405GJ2008PLC054913 Our Company was incorporated as Shree Ram Proteins Private Limited under the provisions of Companies Act, 1956 vide certificate of Incorporation dated August 29, 2008, issued by the ROC Gujarat Dadra and Nagar Havelli bearing Corporate Identification Number U01405GJ2008PTC054913. Consequently, it was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-Ordinary General Meeting of our Company held on September 28, 2017, and the name of our company was changed to Shree Ram Proteins Limited and Fresh Certificate of Incorporation consequently upon Conversion of

Private company to Public Limited dated November 29, 2017, issued by Registrar of Companies Ahmedabad Registered Office: Imperial Heights Tower-B, Second Floor, Office No. B-206, 150 Ft Ring Road, Opp. Big Bazar Na Rajkot, Gujarat- 360005. Website: www.shreeramproteins.com; | E-Mail: info@shreeramproteins.com; | Telephone No: +91 28252 80634

Company Secretary and Compliance Officer: Bhupendra Kanjibhai Bhadani OUR PROMOTERS: MR. LALITKUMAR CHANDULAL VASOYA AND MR. LAVJIBHAI VALJIBHAI SAVALIYA

RIGHT ISSUE OF 21.42.00.000 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹2.30 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4926.6 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS JULY 06, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 105. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.3 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE

105 OF THE LETTER OF OFFER. Amount payable per Right Equity Share Face Value Premium ₹ 1.00/-₹ 1.30/-₹ 2.30/-On Application

NOTICE TO THE ELIGIBLE PUBLIC EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON: MONDAY, JULY 17, 2023

LAST DATE FOR ON MARKET RENUNCIATION*: THURSDAY, JULY 20, 2023

ISSUE CLOSE ON WEDNESDAY, JULY 26, 2023

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat

accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the

"On Market Renunciation"); or (b) through an off market transfer (the "Off Market Renunciation"), during

the Renunciation Period. The Investors should have the demat Rights Entitlements credited/ lying in his/her

own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market

In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated

January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as

applicable, as on Record Date shall be required to provide their demat account details to our Company or

the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such

that credit of REs in their demat account takes place at least one day before issue closing date, thereby

advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage)

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors

₹ 2.30 per Rights Equity Share (including premium of ₹ 1.30 per Rights Equity Share) shall be payable on

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses

The last date for submission of the duly filled in the Application Form or a plain paper Application is

Wednesday, July 26, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the

said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be

extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall

be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized

Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The

Record Date. For Details, See "Terms Of The Issue- Allotment Advice Or Refund/ Unblocking Of ASBA

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock

 $\label{lem:exchange} \textbf{Exchange"}). \textbf{Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares}$

to be allotted pursuant to this Issue vide its letter dated June 27, 2023 NSE/LIST/36186. Our Company will

also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements

as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not

exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or

completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of

Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be

sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our

Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights

Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed

as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid

e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement

Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity

Shareholders have not provided their e-mail address, then the Letter of Offer, the Abridged Letter of Offer, the

Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity

Shareholders who have provided their Indian addresses to our Company and who make a request in this

regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer

will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided

their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian

that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable

In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic

dedicated investor helpdesk for quidance on the Application process and resolution of difficulties faced

by the Investors will be available on the website of the Registrar (www.skylinerta.com). Further,

helpline number provided by the Registrar for guidance on the Application process and resolution of

Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the

Submission of self-attested PAN, client master sheet and demat account details by non-resident

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance

Officer for any pre-Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/

Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share

Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant,

ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for,

amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in

case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process. , see

the Equity Shares hereby offered, as set out in "Terms of the Issue-Basis of Allotment" on page 105.

Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

enabling them to renounce their Rights Entitlements through Off Market Renunciation.

(including brokerage), and such costs will be incurred solely by the Investors.

days from the Issue Opening Date (inclusive of the Issue Opening Date).

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

that may be levied for trading in Rights Entitlements.

Payment Schedule of Rights Equity Shares

LAST DATE FOR APPLICATION

Accounts" On Page 122

Not Applicable

FRACTIONAL ENTITLEMENTS

EXCHNAGE ONLY IN DEMATERIALIZED MODE:

nurnose of this Issue, the Designated Stock Exchange is NSE

reasonable effort basis, to the Indian addresses provided by them.

addresses provided by them.

securities laws) on the websites of:

difficulties is 011 – 40450193

Eligible Equity Shareholders

"Terms of the Issue" beginning on page 105.

OFFER/ABRIDGED LETTER OF OFFER.

Registrar or our Company www.linkintime.com

a) Our Company at www.shreeramproteins.com

b) the Registrar to the Issue at www.skylinerta.com

The Investors can visit following links for the below-mentioned purposes:

BANKER TO THE ISSUE AND REFUND BANK: - Axis Bank Limited

Application

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

Eligible Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the

ASBA* investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 105 of the LOF.

Simple, Safe, Smart way of making an Application- Make Use of it. *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account

Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant on or after 05:00 P.M. on the Issue Closing Date and post issue closing day.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.skylinerta.com.

ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA

For Details see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS on Page 107 of LOF PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA

enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions | Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications | the Rights Entitlements, Investors who intend to trade in the Rights Entitlements should consult their tax accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights on referre the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

 ${\bf Making\ of\ an\ Application\ by\ Eligible\ Equity\ Shareholders\ on\ Plain\ Paper\ under\ ASBA\ process$ An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper

will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the DISCLAIMER CLAUSE OF SEBI same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Shree Ram Proteins Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as DISCLAIMER CLAUSE OF NSE per specimen recorded with our Company or the Depository);

Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or Record Date)/DP and Client ID:

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the offer for the full text of the 'Disclaimer Clause of NSE". officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity I **dispatch and availability of issue materials:**-Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for | In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the

Number of Equity Shares held as on Record Date;

Allotment option – only dematerialised form

Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements;

Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights

Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for

11. Total amount paid at the rate of ₹ 2.30 per Rights Equity share;

12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the

relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained

14. Authorizations to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence | Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties

and agreements set shall include the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United c) the Stock Exchange at www.nseindia.com States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United | Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption of the Registrar at www.skylinerta.com by entering their DP ID and Client ID or Folio Number (in case of from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. // we | Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be

understand the Rights Entitlements (including their credit) and the Rights Equity Shares referred to in this available on the website of our Company (i.e., www.shreeramproteins.com) application are being offered and sold in "offshore transactions" only outside the United States as defined | OTHER IMPORTANT LINKS AND HELPLINE: in and in reliance on with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements (including their credit) for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements (including their credit) in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements | MONITORING AGENCY:- Not Applicable credited to the same demat account or in demat suspense escrow account, as applicable, including cases | FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

REGISTRAR TO THE ISSUE

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Contact person: Mr. Anui Rana

Tel: 011-40450193-97 | E-mail ID: ipo@skylinerta.com | Website: www.skylinerta.com SEBI registration number: INR000003241 | Investor grievance e-mail: grievances@skylinerta.com CIN: U74899DL1995PTC071324

Place:- Raikot

Lalitkumar Chandulal Vasoya Chairman & Managing Director DIN: 02296254

For SHREE RAM PROTEINS LIMITED

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 07, 2023 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e www.skylinerta.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same. please see the section entitled 'Risk Factors on page 19 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States



Skyline

Date:- July 12, 2023